



## Isle of Man Tier 1 Investment Visa

Obtaining a second passport can open many opportunities for both personal and corporate reasons which is why the Tier 1 Investment Visa is proving to be a popular tool for those looking to invest into the UK from overseas.

Mirroring the UK Tier 1 Investment model, the Isle of Man have positioned themselves perfectly for HNWI looking to relocate to British waters.

The United Kingdom's Immigration Rules are extended to the Isle of Man though with some welcome modifications and tax benefits added by the Island's laws.

### Why Isle of Man?

#### Economy

- Stable (Moody's AA1)
- Accessible Pro-Business Government
- Integrated World Class Service
- Low inflation -0.5% (CPI)
- Low unemployment (1.3%)
- Continued projected growth rate (4%)
- Diverse economy
- 58 Countries with information exchange agreements
- G20/OECD 'White List'
- FATCA Compliant

#### Tax Benefits

- Low personal tax rates (10% basic, 20% higher)
- £125,000 tax cap
- 0% corporation tax
- No capital gains or Inheritance Tax

#### Quality of Life

- Safe and stable place to live
- Low crime rate
- Free property market
- Good range of restaurants and leisure facilities

#### Infrastructure

- World Class Telecoms with 100% broadband connectivity
- Quality health care
- Excellent education system with both state and private
- Executive Jet Centre



## The Process

### Application

- Apply online for Tier 1 (Investor) visa via <https://www.gov.uk/apply-uk-visa>
- Processed by the British Embassy, the application will be referred to the Isle of Man Immigration Service for consideration and decision
- Isle of Man Immigration Service may take up to 14 working days to consider and make its decision
- Investors must have £2m under their control, held in an IOM regulated financial institution, and disposable in the Isle of Man. There are accelerated routes for £5m and £10m.
- Investors must make their investment in the Isle of Man within 3 months of entering the UK
- Tier 1 Investors are permitted to be absent from the Isle of Man for up to 180 days in any 12 calendar months
- Applicant must be resident on the Isle of Man for 5 years when you can then apply for your settlement and indefinite leave to remain, this will reduce for the larger amount to 3 years and 2 years respectively.

### System

- A points based system was introduced into the Isle of Man in July 2010
- Transparent and streamlined process, delivering greater efficiency in decision-making
- Aimed at high net worth individuals making a substantial financial investment to the Isle of Man
- Accelerated process available as per UK rules

## How Optimus can help?

### Step by step

- We work with you to facilitate the whole process on your behalf
- Introductions to immigration professionals
- Exposure to investment opportunities
- Incorporate corporate vehicles
- Provide ongoing support throughout the process

### Why Optimus?

We are a team of like-minded professionals who provide bespoke company, trust and pension solutions.

Our varied skill sets and experience gives us a competitive edge and we pride ourselves on working closely with each client to ensure we find the right solution for them.

We take the time to understand your business and your goals and use our expertise to add value to your plans.

For more information, please contact:

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**Lower**  
rates of  
income  
tax



**85k**  
population

Mirrors  
**UK Tier 1**

